**STOCK TRANSFER INSTRUCTION LETTER**

(Note to donors: please notify HNP after sending to your broker; see below)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date

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Broker Name

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Broker Street Address

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Broker City, State, Zip

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Broker Phone Number

Dear :

I/We wish to make a charitable gift to Hoʻōla Nā Pua. To that end, please transfer the following securities from account # , in the name of :

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **No. of Shares** |  | **Security Name** |  | **Ticker Symbol**  **(if known)** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

Please do not send stock certificates to Hoʻōla Nā Pua. Stock should be transferred directly to the Ho’ola Na Pua account as follows:

Broker: First Hawaiian Advisors

Account Name: Ho’ola Na Pua

Account Number: 505KU212

DTC #: 0725 (Raymond James)

Tax ID: 46-5139164

For the benefit of: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

A confirmation letter showing the date of transfer and value of stocks on transfer date would be appreciated.

Thank you for your assistance.

Sincerely,

|  |  |  |
| --- | --- | --- |
|  |  |  |
| (Account Holder 1) |  | (Account Holder 2; two names are required for joint accounts) |